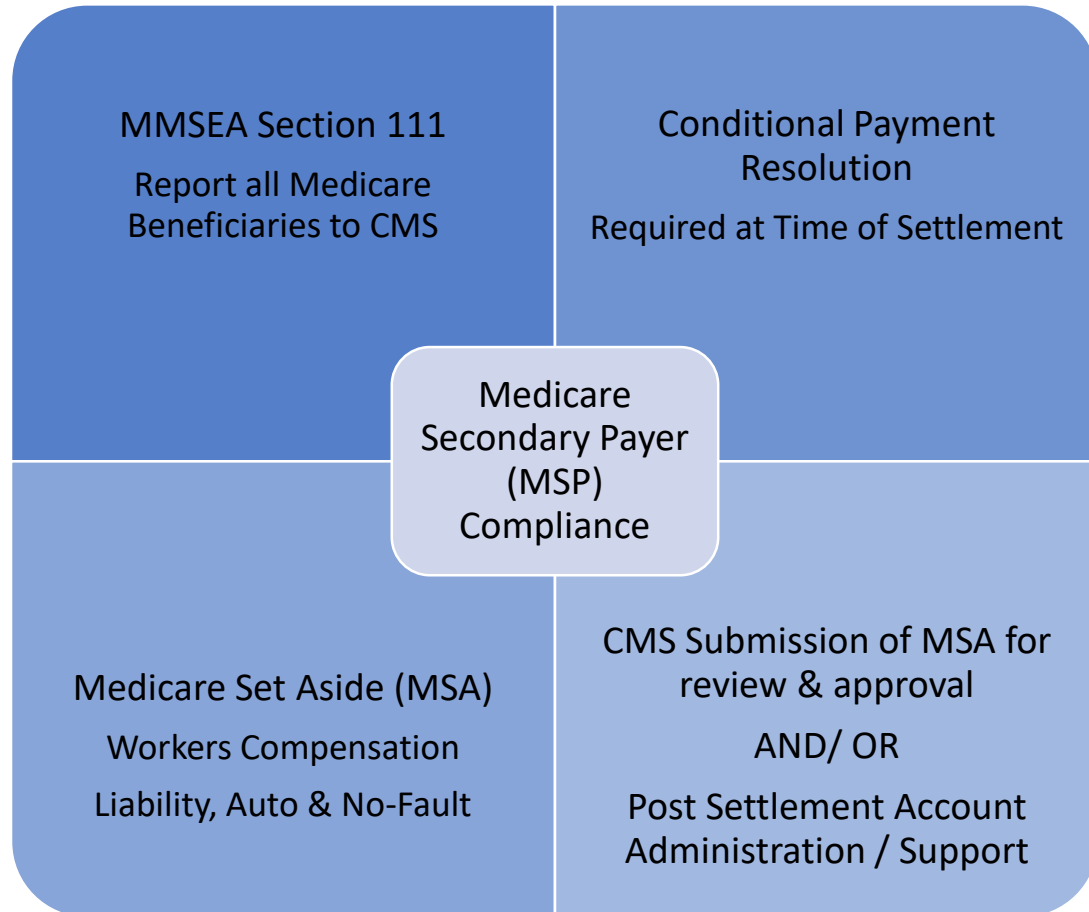


# Medicare Secondary Payer Compliance Quick Reference Guide



## CMS MSA Review Threshold Closing Future Medicals?

<b>Class 1</b>	<b>Class 2</b>	<b>Class 3</b>
<p><b>Is a Medicare Beneficiary</b></p> <p>AND</p> <p>Total Settlement Amount &gt; \$25K</p> <p>CMS Will Review</p>	<p>Is Eligible, has applied, been denied and/or appealing SSDI Benefits</p> <p>AND</p> <p>Total Settlement Amount is &gt; \$250K</p> <p>CMS Will Review</p>	<p>Is a Medicare Beneficiary or eligible/ applied for SSDI Benefits</p> <p>EXCEPT</p> <p>If Total Settlement Amount less than Class 1 or Class 2, CMS Will NOT review, do NOT submit to CMS, Use Analytic-Powered® MSA!</p>

# When to Consider Medicare Secondary Payer(MSP) Compliance

Are you Closing Future Medicals?

Is the claimant age 62.5 years or older?

Is Disability Status Permanently and Totally Disabled (PTD)?

Has Claimant Applied, been approved/ denied, is appealing or has re-applied for Social Security Disability Income (SSDI) Benefits?

Does the claim involve a Catastrophic injury such as spinal cord injury, severe head injury, amputation, severe exposure, chemical or thermal burns or multiple trauma?

Was the medical spend greater than \$50,000 in the first year following the date of injury?

Has the claimant been out of work two years or more?

If you answered yes to any of these questions, you may have a claim involving a Medicare Beneficiary or a claimant with a reasonable expectation of becoming a Medicare Beneficiary within 24 months, and Medicare's Interests must be considered at the time of settlement. [Check Medicare Benefit eligibility with CareBridgeInc](#)